



Filing ID #10022353

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Ms. Dayna Steele  
**Status:** Congressional Candidate  
**State/District:** TX36

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 07/11/2018  
**Period Covered:** 01/01/2017– 06/15/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JFA Inc. 401k ⇒ Alphabet Inc. - Class A (GOOGL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
JFA Inc. 401k ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	Tax-Deferred		
JFA Inc. 401k ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
JFA Inc. 401k ⇒ Apple Inc. (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JFA Inc. 401k ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
JFA Inc. 401k ⇒ Bank Deposit Sweep [BA]		\$15,001 - \$50,000	Tax-Deferred		
JFA Inc. 401k ⇒ Nintendo Co Ltd ADR (NTDOY) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JFA, Inc. ⇒ JFA Inc. [OL]		\$1,001 - \$15,000	None		
LOCATION: Seabrook, TX, US DESCRIPTION: aviation & business consulting, publishing, theatrical investments, real estate					
JFA, Inc. ⇒ JFA, Inc. [OL]	SP	\$1,001 - \$15,000	None		
LOCATION: Seabrook, TX, US DESCRIPTION: aviation & business consulting, publishing, theatrical investments, real estate					
JFA, Inc. ⇒ Residential Real Property [RP]		\$250,001 - \$500,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Austin, TX, US					
JFA, Inc. 401k Profit Sharing Plan ⇒ JFA, Inc. [OL]		\$250,001 - \$500,000	None		
LOCATION: Seabrook, TX, US DESCRIPTION: aviation & business consulting, publishing, theatrical investments, real estate (joint interest)					
JFA, Inc. 401k Profit Sharing Plan ⇒ JFA, Inc. 401k Profit Sharing Plan FBO Charles R. Justiz [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
JFA, Inc. 401k Profit Sharing Plan ⇒ JFA, Inc. 401k Profit Sharing Plan FBO Dayna Steele [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
JFA, Inc. 401k Profit Sharing Plan ⇒ JFA, Inc. 401k Profit Sharing Plan FBO DC 1 [IH]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
JSC Federal Credit Union Bank Accounts [BA]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Texas Guaranteed Tuition Plan (pre-paid) - DC1 [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: TX					
Texas Guaranteed Tuition Plan (pre-paid) - DC2 [5P]	JT	\$15,001 - \$50,000	Tax-Deferred		
LOCATION: TX					
USAA 529 College Savings Plan 2 ⇒ Age-Based Option 5-6: Growth Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
JFA, Inc.	Salary	\$18,833.33	\$33,124.99
JFA, Inc.	Spouse Salary	N/A	N/A
USAA 529 Plan (1)	Disbursement of 529 College Savings Account funds	\$43,971.19	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	U.S. Small Business Administration	May 2018	Hurricane Harvey Disaster Assistance	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Director	JFA, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Eagles Talent Connection (South Orange, NJ, US)	Speech through JFA Inc.
Alzheimer's Association Oklahoma (Tulsa, OK, US)	Speech through JFA Inc.
ICMI (Colorado Springs, CO, US)	Speech through JFA Inc.
Drew University (Madison, NJ, US)	Speech through JFA Inc.
Quest Diagnostics (Madison, NJ, US)	Speech through JFA Inc.

## SCHEDULE A ASSET CLASS DETAILS

- JFA Inc. 401k
- JFA Inc. 401k (Owner: SP)
- JFA, Inc.  
LOCATION: Seabrook, TX, US
- JFA, Inc. (Owner: SP)  
LOCATION: Seabrook, TX, US
- JFA, Inc. 401k Profit Sharing Plan
- JFA, Inc. 401k Profit Sharing Plan (Owner: SP)
- JFA, Inc. 401k Profit Sharing Plan (Owner: DC)
- USAA 529 College Savings Plan 2  
LOCATION: TX

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Ms. Dayna Steele , 07/11/2018